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**北大资源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**

**北大资源（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock code: 00618)

**COMPLETION OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

**Placing Agent**

**ANGLO CHINESE** 英高

The Placing was completed on 23 December 2013 in accordance with the terms and conditions of the Placing Agreement. 326,792,000 Placing Shares have been successfully placed at a price of HK\$0.80 per Share pursuant to the Placing Agreement.

Reference is made to the announcement of Peking University Resources (Holdings) Company Limited (previously known as EC-Founder (Holdings) Company Limited) (the “**Company**”) dated 27 November 2013 (the “**Announcement**”) in relation to the Placing. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

**COMPLETION OF PLACING**

The Board is pleased to announce that the Placing was completed on 23 December 2013 in accordance with the terms and conditions of the Placing Agreement. 326,792,000 Placing Shares have been successfully placed at a price of HK\$0.80 per Share pursuant to the Placing Agreement.

The aggregate gross and net proceeds from the Placing are approximately HK\$261.4 million and approximately HK\$260.0 million, respectively. The Placing Shares have been placed to not less than six Placees. To the best of the Directors’s knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are third parties independent of and are not connected with the Company and its connected persons.

None of the Placees has become substantial shareholders (as defined under the Listing Rules) of the Company as a result of the Placing.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The table below set out the changes to the shareholding structure of the Company as a result of completion of the Placing:

	Immediately before completion		As at the date of this announcement	
	Number of Shares	%	Number of Shares	%
Founder Information (Hong Kong) Limited ("Founder Information") (Note)	1,328,381,278	64.14	1,328,381,278	55.40
<b>Directors</b>				
Zhang Zhao Dong	3,596,000	0.19	3,956,000	0.16
Zheng Fu Shuang	200,019,000	9.66	200,019,000	8.34
<b>Placees</b>	–	–	326,792,000	13.63
<b>Public Shareholders</b>	538,822,040	26.01	538,822,040	22.47
<b>Total</b>	<u>2,071,178,318</u>	<u>100.00</u>	<u>2,397,970,318</u>	<u>100.00</u>

Note:

The Shares are beneficially owned by Founder Information, a company of which 97.36% of its share capital is owned by 北大方正集團有限公司 (Peking University Founder Group Company Limited\*) ("Peking Founder"), which is owned as to 70% by 北京北大資產經營有限公司 (Peking University Asset Management Company Limited\*) ("Peking UAM"). Accordingly, Peking Founder and Peking UAM are deemed to be interested in such Shares pursuant to Part XV of the SFO.

By order of the Board of  
**Peking University Resources (Holdings) Company Limited**  
**Yu Li**  
*Chairwoman*

Hong Kong, 23 December 2013

*As at the date of this announcement, the Board comprises executive directors of Ms Yu Li (Chairwoman), Mr Fang Hao (President), Mr Zhou Bo Qin, Mr Zhang Zhao Dong, Mr Xie Ke Hai and Mr Zheng Fu Shuang, and the independent non-executive directors of Mr Li Fat Chung, Ms Wong Lam Kit Yee and Ms Cao Qian.*

\* For identification purpose only