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北大资源

PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大资源 (控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

INSIDE INFORMATION

ANNOUNCEMENT ON NOTIFICATION LETTER FROM PEKING FOUNDER ON ITS RESTRUCTURING

This announcement is made by the Peking University Resources (Holdings) Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

We refer to the announcement of the Company dated 18 February 2020 in relation to the notification letter from Peking University Founder Group Company Limited (“**Peking Founder**”), a substantial shareholder of the Company, regarding its potential restructuring, and the announcement of the Company dated 19 February 2020 in relation to the notification letter from Peking Founder regarding its restructuring. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in such announcements.

The Company received a notification letter from Peking Founder on 17 July 2020, stating that the administrator of Peking Founder filed with The First Intermediate People’s Court of Beijing (the “**Court**”) an application for the substantive consolidated restructuring of Peking Founder and four other companies including Peking University Resource Group Limited, which is the controlling shareholder of the Company, Founder Industry Holdings Co., Ltd., Peking University Healthcare Industry Group Co., Ltd. and Peking University Founder Information Industry Group Co., Ltd., on the grounds of the highly mixed legal personalities of Peking Founder and these four companies, the costs of distinguishing assets of each company and the impairment of the creditors’ interests of fair liquidation with restructuring of Peking Founder and these four companies on an individual basis.

As at the date of this announcement, it is uncertain whether the application for consolidated restructuring submitted by the administrator of Peking Founder would be accepted by the Court and whether the above four companies would enter into the process of consolidated restructuring.

The Company will continue to closely follow the subsequent development and comply with relevant disclosure requirements under the Listing Rules and the SFO in a timely manner.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 17 July 2020

As at the date of this announcement, the board of directors of the Company comprises executive Directors of Mr Cheung Shuen Lung (Chairman), Mr Zeng Gang (President), Ms Sun Min, Mr Ma Jian Bin, Ms Liao Hang and Mr Zheng Fu Shuang, and the independent non-executive Directors of Mr Chan Chung Kik, Lewis, Mr Lau Ka Wing and Mr Lai Nga Ming, Edmund.