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北大资源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited
北大資源(控股)有限公司

(Incorporated in Bermuda with limited liability)
(Stock code: 00618)

ANNOUNCEMENT
PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by the board of directors (the “**Board**”) of Peking University Resources (Holdings) Company Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 22 October 2019 (“**Announcement**”) made pursuant to Rule 13.18 of the Listing Rules regarding a facility up to an aggregate amount of USD15,000,000 for a term of 364 days following the utilisation date (the “**Facility**”). Capitalised terms used herein have the same meanings as those defined in the Announcement.

On 18 November 2020, the Company and, among others, the lender to the Facility Agreement entered into a supplemental deed to the Facility Agreement to extend the repayment date of the Facility (the “**Renewed Facility**”) to 21 October 2021. Save for the Renewed Facility, the specific performance obligations on Founder Information, PKU Resources and its subsidiaries together and Peking University Asset Management Company Limited* (北大資產經營有限公司) in the Facility Agreement remain unchanged.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the specific performance obligations continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 18 November 2020

As at the date of this announcement, the Board comprises executive Directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive Directors of Mr. Chan Chung Kik, Lewis, Mr. Lau Ka Wing and Mr. Lai Nga Ming, Edmund.

* For identification purpose only