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北大資源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited
北大資源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

**RECEIPT OF A REQUISITION
FOR CONVENING A GENERAL MEETING
AND
CLARIFICATION ON THE PROGRESS UPDATE IN RELATION TO
THE WINDING UP OF CONTROLLING SHAREHOLDER**

RECEIPT OF A REQUISITION FOR CONVENING A GENERAL MEETING

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

On 12 July 2021, the Company received a letter (the “**Requisition Notice**”), stating that Ample Grace Investments Limited, the shareholder of the Company holding in aggregate 641,615,565 shares of the Company, representing approximately 10% of the total issued share capital of the Company, requested the board of directors (the “**Board**”) of the Company to convene a general meeting of the Company for considering and, if thought fit, passing the following resolutions:

1. To appoint Mr. Wang Guiwu as executive director of the Company with immediate effect upon passing of this resolution.
2. To appoint Mr. Wong Kai Ho as executive director of the Company with immediate effect upon passing of this resolution.

The biographical details of Mr. Wang Guiwu and Mr. Wong Kai Ho as reproduced from the Requisition Notice and not having been verified by the Company or the Board, are summarised as follows:

MR. WANG GUIWU

Wang Guiwu (王貴武) (“**Mr. Wang**”), aged 60, has more than 20 years of experience in business management.

From May 1982 to July 1992, Mr. Wang was the head of foreign funds department of Dandong Foreign Trade and Economic Cooperation Commission* (丹東市外經貿委外資處), where he was responsible for liaising with foreign organisations and institutions for investments in Dandong. From July 1992 to July 1997, Mr. Wang was the vice magistrate of Kuandian Manchu Autonomous County* (寬甸滿族自治縣), where he was responsible for assisting in the management of various departments and bureaus of the Kuandian Manchu Autonomous government. From July 1997 to May 2000, Mr. Wang worked as the vice department head of the Bureau of Mechanical and Metallurgical Industries of Dandong* (丹東市機械冶金工業局), where he was responsible for formulating and overseeing the implementation of policies which facilitated the development of mechanical and metallurgical industries of Dandong. From May 2000 to May 2013, Mr. Wang was the president and chairman of Liaoning Huibao International Investment Group Co., Ltd.* (遼寧匯寶國際投資集團有限公司), where he was responsible for formulating the overall investment strategies of the company.

Since March 2016, Mr. Wang has been the director of Liaoning Antai Nonferrous Mining Co., Ltd.* (遼寧安泰有色礦業有限公司), director of Shengjing Bank (盛京銀行), chairman of Guoce Geoinformation Technology Industry Park Group Co., Ltd. (國測地理信息科技產業園有限公司) and chairman of An Tai International Investment Group (Hong Kong) Co., Ltd.* (安泰國際投資集團(香港)有限公司), where he is mainly responsible for formulating the overall development strategies and overseeing the management and sourcing for offshore capital market opportunities of the respective companies.

Mr. Wang obtained a diploma of mechanical engineering from Northeastern Institute of Technology* (東北工學院) (now known as Northeastern University (東北大學)) in September 1982.

Save for holding 641,615,565 shares in the Company indirectly through Ample Grace Investments Limited, Mr. Wang (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Wang has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Mr. Wang's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

MR. WONG KAI HO

Wong Kai Ho (黃啓豪) (“**Mr. Wong**”), aged 41, has more than 16 years of experience in financial and business management.

Mr. Wong worked as a finance analyst of Carter Holt Harvey New Zealand from November 2005 to December 2006 and was responsible for business modelling and financial analysis. From February 2007 to February 2009, Mr. Wong was a senior auditor of the audit and assurance sector of Ernst & Young and was responsible for designing audit strategies and reviewing audit engagements. From March 2009 to June 2013, he was a senior associate of EHM International Ltd (London), and was primarily responsible for assisting in the design of investment strategies of funds, reviewing pipeline investments particularly in the energy and real estate sector, and reviewing the performance of funds. From July 2013 to March 2014, he was a director of Katch Investment (Asia-Pacific) Limited, where he provided advisory services to clients for investments involving cross-border and offshore structures and projects fund raising.

Mr. Wong has experiences in the advisory and asset management industry since March 2014 where he currently is the director and responsible officer of advisory and asset management of Nebula Asset Management Limited and is responsible for the management of clients' investment portfolios, overseeing operations of the company and exploring potential merger and acquisition opportunities.

Mr. Wong has also been the vice president and assistant chairman of Guoce Geoinformation Technology Industry Park Group Co., Ltd. (國測地理信息科技產業園有限公司) since March 2018, where he is mainly responsible for strategic overview of the business operation of the company, in particular infrastructure developments, operational review and financing of National Geographic Information Technology Industrial Park, which was located at the east side of Beijing Capital International Airport. Mr. Wong is also involved in the development and operation of Guoce (Jinzhou) Graphite Technology Industrial Park, a “key project” of the Liaoning Province as regarded by the Liaoning Province's government, where he is responsible for assisting in land development acquisitions, operational business planning and project financing.

Mr. Wong obtained the Bachelor of Commerce & Administration in Accounting and Commercial Law and Information Systems from Victoria University of Wellington New Zealand in December 2002. He also obtained his professional qualification as a chartered accountant from the New Zealand Institute of Chartered Accountants and a certified public accountant from the Hong Kong Institute of Certified Public Accountants in February 2008 and January 2011, respectively.

Save for holding 641,615,565 shares in the Company indirectly through Ample Grace Investments Limited, Mr. Wong (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Wong has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Mr. Wong's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

The Board will extend the fullest cooperation and convene the general meeting pursuant to relevant laws and regulations.

CLARIFICATION ON THE PROGRESS UPDATE IN RELATION TO THE WINDING UP OF CONTROLLING SHAREHOLDER

Reference is made to the announcement of the Company dated 8 July 2021 regarding, among others, the progress update in relation to the winding up of controlling shareholder (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

The Company would like to clarify that there is an inadvertent translation error found in the Chinese version of the Announcement (“**Chinese Announcement**”). In the first paragraph on page 2 of the Chinese Announcement, the phrase “崇升投資有限公司(「崇升」)” should be “廣仁投資有限公司(「廣仁」)” and the defined term of “崇升” in the Chinese Announcement should be “廣仁”.

Relevant disclosures in the English version of the Announcement are correct. Save as stated above, all other information in the Chinese and English versions of the Announcement remains unchanged.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 15 July 2021

As at the date of this announcement, the board of directors of the Company comprises executive directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive directors of Mr. Chan Chung Kik, Lewis, Mr. Lau Ka Wing and Mr. Lai Nga Ming, Edmund.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

** For identification purposes only*