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北大资源
PKU RESOURCES

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

**MONTHLY PROGRESS UPDATE
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This announcement is made pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”). References are made to the announcements of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 6 November 2020, 27 November 2020, 2 February 2021, 22 February 2021, 12 March 2021, 12 April 2021, 3 May 2021, 3 June 2021, 8 July 2021 (the “**8 July Announcement**”) and 6 August 2021 (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company was informed by the Liquidators that, on 12 August 2021, Founder Information (acting by the Liquidators) sold 1,276,384,435 shares in the Company (equivalent to approximately 19.89% of the total issued share capital of the Company as at the date of this announcement) to Ample Grace. Upon completion of such sale, Ample Grace will hold 1,918,000,000 shares in the Company (representing approximately 29.89% of the issued share capital of the Company as at the date of this announcement), and Founder Information (acting by the Liquidators) will own 1,932,134,407 shares in the Company (representing approximately 30.11% of the issued share capital of the Company as at the date of this announcement).

The Company was further informed by the Liquidators that all shares in the Company held by Ample Grace are subject to a share charge dated 11 August 2021 entered into between Ample Grace as the chargor and Founder Information as the chargee. The put option in respect of the Accepted Offer Shares granted to Ample Grace by Founder Information, as disclosed in the 8 July Announcement, was terminated.

Ample Grace has confirmed that, to the best of its knowledge and having made reasonable enquiries, other than the 1,918,000,000 shares as disclosed above, none of Ample Grace or parties acting in concert with it owns or has control or direction over any Shares.

Save as disclosed above and the sale of the Accepted Offer Shares as disclosed in the 8 July Announcement, the Company has not been advised by the Liquidators of any other proposed change of the ownership of the Target Shares which may or may not involve a change of the controlling shareholder of the Company (the “**Possible Transaction**”).

MONTHLY ANNOUNCEMENTS

In compliance with Rule 3.7 of the Takeovers Code, monthly announcement(s) setting out the progress of the Possible Transaction will be made by the Company until an announcement is made of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with the offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and/or the Takeovers Code (as the case may be).

WARNINGS: Shareholders of the Company and/or potential investors should be aware that the Possible Transaction may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares, as there is no certainty that the Possible Transaction will proceed, and, even if the Possible Transaction proceeds, there is no certainty that the Possible Transaction will result in a change of control and lead to a general offer under Rule 26.1 of Takeovers Code. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Cheung Shuen Lung
Chairman

Hong Kong, 31 August 2021

As at the date of this announcement, the board of directors of the Company comprises executive directors of Mr. Cheung Shuen Lung (Chairman), Mr. Zeng Gang (President), Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang, and the independent non-executive directors of Mr. Chan Chung Kik, Lewis, Mr. Lau Ka Wing and Mr. Lai Nga Ming Edmund.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.