

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**北大资源**  
**PKU RESOURCES**

**Peking University Resources (Holdings) Company Limited**  
**北大资源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

**(1) MONTHLY PROGRESS UPDATE**  
**PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**  
**(2) END OF OFFER PERIOD**

This announcement is made pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the “**Takeovers Code**”).

References are made to the announcements of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 6 November 2020, 27 November 2020, 2 February 2021, 22 February 2021, 12 March 2021, 12 April 2021, 3 May 2021, 3 June 2021, 8 July 2021, 6 August 2021, 31 August 2021 and 30 September 2021 (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

**UPDATE OF THE POSSIBLE TRANSACTION AND END OF OFFER PERIOD**

The Company was informed by the Liquidators that (i) on 8 October 2021, Founder Information (acting by the Liquidators) accepted an irrevocable offer made by Firstunion Animation Technology (HK) Co. Limited (“**Firstunion**”), pursuant to which Founder Information (acting by the Liquidators) agreed to sell 1,276,814,973 shares in the Company (representing approximately 19.90% of the issued share capital of the Company as at the date of this announcement) to Firstunion; and (ii) completion of the sale of 1,276,814,973 shares in the Company to Firstunion (“**Completion**”) has taken place on 18 October 2021. Upon Completion, Founder Information (acting by the Liquidators) beneficially owns 655,319,434 shares in the Company (representing approximately 10.66% of the issued share capital of the Company as at the date of this announcement).

According to the Takeovers Bulletin #52, an offer period will commence as soon as the independent receiver or liquidator takes control of 30% or more of the voting rights of a company. As Founder Information (acting by the Liquidators) no longer holds 30% or more interest in the Company upon Completion, the offer period ends on the date of this announcement.

The Company will cease to publish further monthly announcements in respect of the Possible Transaction, which would otherwise be required under Rule 3.7 of the Takeovers Code.

**WARNINGS: Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and/or securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisors.**

By Order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Wong Kai Ho**  
*Chairman*

Hong Kong, 29 October 2021

*As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Cheung Shuen Lung, Mr. Zeng Gang, Ms. Sun Min, Mr. Ma Jian Bin, Ms. Liao Hang and Mr. Zheng Fu Shuang; non-executive Director of Mr. Yau Pak Yue; and the independent non-executive Directors of Mr. Chu Kin Wang, Peleus, Mr. Chin Chi Ho, Stanley, Mr. Ning Rui and Mr. Chung Wai Man.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*