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资源控股
RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited
北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

INSIDE INFORMATION ANNOUNCEMENT IN RELATION TO LITIGATIONS

This announcement is made by Peking University Resources (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

Reference is made to the Company’s announcement dated 15 October 2021 (the “**Announcement**”) in relation to the First Civil Complaint and the Second Civil Complaint. Capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement unless otherwise stated.

MEDIATION WITH SHANGHAI TRUST

As disclosed in the Announcement, Shanghai International Trust Company Limited* (上海國際信託有限公司) (“**Shanghai Trust**”) initiated (1) the First Civil Complaint against Chongqing Yingfeng, Kunshan Fangshi and Hong Kong Yingfeng; and (2) the Second Civil Complaint against Beijing Founder Century and Chongqing Yingfeng for certain outstanding entrusted loans.

As disclosed in the annual report of the Company for the year ended 31 December 2020 dated 12 January 2022, Shanghai Trust filed a civil complaint (the “**Third Civil Complaint**”, together with the First Civil Complaint and the Second Civil Complaint, the “**Civil Complaints**”) in the Shanghai Financial Court against Kunshan Fangshi and Peking University Resources Group Investment Co., Limited (“**Resources Investment**”) in respect of an outstanding entrusted loan.

On 14 January 2022, Shanghai Financial Court issued civil mediation letters (民事調解書) in respect of these three Civil Complaints. Relevant subsidiaries of the Company that involved in the Civil Complaints (the “**Relevant Subsidiaries**”) and Shanghai Trust have entered into settlement agreements which was confirmed by the Shanghai Financial Court. Pursuant to the civil mediation letters, the Relevant Subsidiaries were required to pay the settlement amounts in instalments to Shanghai Trust by 31 December 2023. Upon full and timely performance of the civil mediation letters, the Relevant Subsidiaries will be released from all payment obligations under the Civil Complaints.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited was suspended from 9:00 a.m. on 26 April 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 27 January 2022

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Zheng Fu Shuang and Mr. Huang Zhuguang; and the independent non-executive Directors of Mr. Chu Kin Wang, Peleus, Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man, Mr. Hua Yichun and Mr. Wang Bingzhong.

* *For identification purposes only*